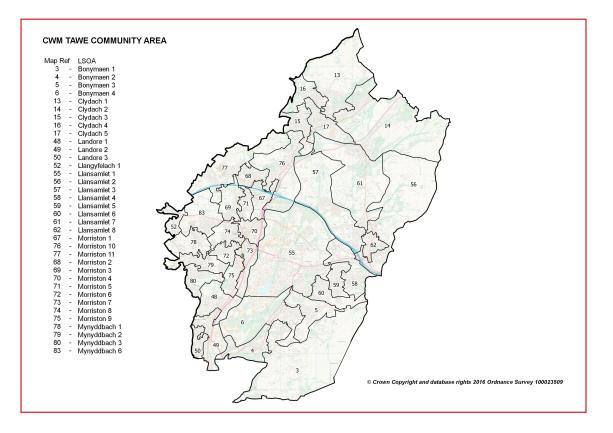


COMMUNITY AREA PROFILE: CWM TAWE

Information, Research & GIS (Strategic Delivery Unit), February 2020

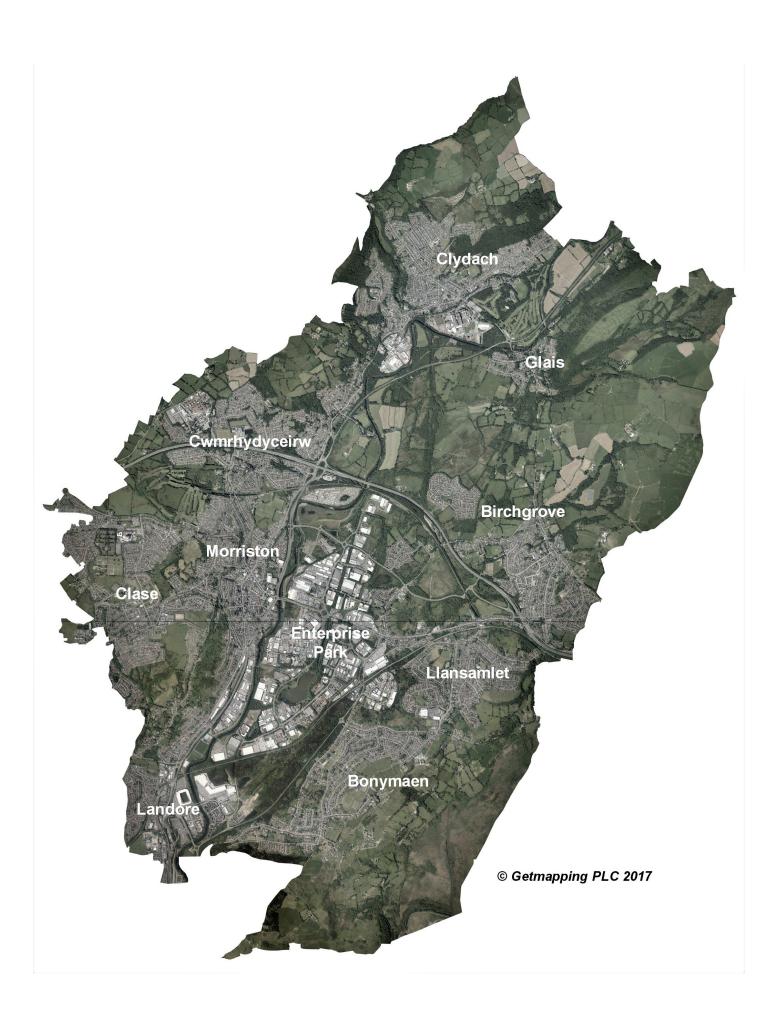
Population: 58,500 (source: mid-2018 rounded estimates, Office for National Statistics / ONS) Lower Super Output Areas (LSOAs) in Community Area: Bonymaen 1, 2, 3 & 4; Clydach 1, 2, 3, 4 & 5; Landore 1, 2 & 3; Llangyfelach 1; Llansamlet 1, 2, 3, 4, 5, 6, 7 & 8; Morriston 1, 2, 3, 4, 5, 6, 7, 8, 9, 10 & 11; Mynyddbach 1, 2, 3 & 6

Constituency areas (Welsh Government / UK Parliament): Gower & Swansea East.



- Location: This community area consists mainly of the urban and rural areas at the east of the county, and includes Swansea Enterprise Park. Containing 36 LSOAs, it is the most heavily populated of the six community areas.
- Area Wards: Bonymaen, Clydach, Landore (part), Llangyfelach (part), Llansamlet, Morriston, Mynyddbach (part)
- Area: 4,489 hectares / 44.89 km² (2011 Census)
- Population Density (2018): 1,303 people per km²
- Population Change (2008 to 2018): +1,500 / +3% (ONS estimates, rounded)
- Employment: 41,000 (ONS workplace estimate, 2018). Major employers: Swansea Council (schools and depots), Swansea Bay University Health Board (Morriston Hospital), DVLA, DWP, Virgin Media, Vale Inco, HSBC, Land Registry, other national and local businesses / organisations based within Swansea Enterprise Park.

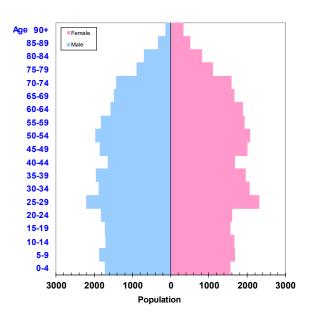
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POPULATION STATISTICS

Mid-2018 population estimates

Dopulation	Cwm Tawe	Cwm Tawe	Swansea
Population	Total	%	%
Aged: 0-4	3,264	5.6	5.1
5-15	7,512	12.8	11.9
16-24	6,056	10.4	14.1
25-44	15,649	26.8	24.8
45-64	15,068	25.8	24.6
65-74	6,152	10.5	10.4
75+	4,788	8.2	9.0
Total	58,489	100	100
Male	28,588	48.9	49.9
Female	29,901	51.1	50.1



Source: Small area population estimates (2018), ONS.

- The age profile of the population in this community area is broadly similar to Swansea overall, but with slightly higher proportions aged 0-15 and 25-64. Lower proportions aged 16-24
- The area has a higher percentage of people born in Wales (2011 Census), and a slightly higher percentage of people able to speak Welsh than the Swansea average
- Household composition is broadly in line with Swansea averages, but with slightly higher proportions of couple and lone parent households
- Above average percentage of semi-detached house types. Household tenure generally follows Swansea patterns, but there is a higher proportion owned with a mortgage/loan (2011 Census).

Population Characteristics	Cwm Tawe	Cwm Tawe %	Swansea %
People: born in Wales	48,887	84.8	77.7
born outside UK	2,828	4.9	7.2
in non-white ethnic groups	2,307	4.0	6.0
with long-term health problem or disability	13,932	24.2	23.3
with no qualifications (aged 16+)	12,697	27.2	23.9
with higher level qualifications (aged 16+)	9,367	20.1	25.8
able to speak Welsh (aged 3+)	6,957	12.6	11.4

2011 Census Data

Household Composition	Cwm Tawe	Cwm Tawe %	Swansea %
Total households	24,845	100	100
Household type: One person: Age 65+	2,810	11.3	13.4
Other	4,730	19.0	19.9
One family only: All aged 65+	2,003	8.1	8.7
Married or Same-Sex Civil Partnership Couple	8,132	32.7	30.4
Cohabiting Couple	2,476	10.0	8.6
Lone Parent	3,352	13.5	11.7
Other Household Types	1,342	5.4	7.3

Source: 2011 Census, ONS.

HOUSING STATISTICS

Accommodation Type and Tenure

Household Accommodation Type	Cwm Tawe	Cwm Tawe %	Swansea %
All household spaces (incl. vacant/second homes)	25,835	100	100
Detached	6,081	23.5	23.2
Semi-detached	10,273	39.8	33.3
Terraced (incl. end terrace)	7,037	27.2	26.4
Flat, maisonette or apartment	2,307	8.9	16.7
Caravan or other mobile/temporary	137	0.5	0.4

Household Tenure	Cwm Tawe	Cwm Tawe %	Swansea %
All households	24,845	100	100
Households: Owned:			
Owned outright	7,823	31.5	33.4
Owned with a mortgage or loan	8,835	35.6	30.6
Households: Rented:			
Social Rented; from Council (Local Authority)	3,233	13.0	12.7
Social Rented; Other (incl. RSL/HA)	1,451	5.8	6.5
Private Rented (total)	3,056	12.3	14.7
Other (incl. Shared Ownership, Living Rent Free)	447	1.8	2.0

Source: 2011 Census, ONS.

Dwelling Stock by Council Tax Band, March 2019

Council Tax Band:	Α	В	С	D	E	F	G	Н		Total
Cwm Tawe	5,600	8,090	6,900	3,750	1,890	500	80	30	0	26,820
Cwm Tawe %	20.9	30.2	25.7	14.0	7.0	1.9	0.3	0.1	0.0	100
Swansea %	15.1	25.0	21.6	15.0	11.4	7.1	3.4	1.0	0.5	100

Source: Valuation Office Agency (VOA) administrative database. [Note: aggregated, rounded LSOA data]

Average house sale price, year ending June 2019

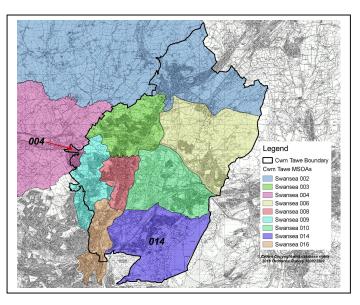
Cwm Tawe Community Area consists of all or part of nine MSOAs. Recent estimates by house type for each MSOA are shown below, with the area median and Swansea figures:

MSOA \ Type:	Detached	Semi-detached	Terraced	Flat / maisonette	All types
Swansea 002	£200,125	£120,000	£90,000	n/a	£129,500
Swansea 003	£160,000	£136,000	£95,000	n/a	£126,150
Swansea 004	£225,000	£149,975	£119,000	n/a	£165,000
Swansea 006	£205,000	£137,000	£126,225	n/a	£157,500
Swansea 008	£210,000	£103,000	£84,000	n/a	£92,000
Swansea 009	£175,000	£135,250	£88,000	n/a	£135,000
Swansea 010	£170,000	£124,000	£105,000	n/a	£124,000
Swansea 014	£172,500	£135,000	£107,500	£96,000	£126,000
Swansea 016	n/a	£107,500	£88,750	£115,000	£92,000
Area median	£187,563	£135,000	£95,000	£105,500	£126,150
Swansea average	£244,998	£149,475	£113,000	£120,000	£149,000

Source: House Price Statistics for Small Areas (HPSSAs), ONS. Note: £ figures are the median price paid by property type (where available) for year ending June 2019, calculated using Land Registry data. The Area median is the middle value of MSOAs in the area, and is not a published figure. The map on page 5 shows the location of each MSOA.

SOCIO-ECONOMIC DATA

Local estimates of average net annual household income are available via ONS model-based estimates at MSOA (Middle Super Output Area) level for 2015/16. This Community Area contains all or part of nine MSOAs, with figures ranging from £20,700 (Swansea 016) to £31,400 (Swansea 004, see map). The median figure (the middle value of MSOAs in the area) is £25,900 (4% below the Swansea median of £26,900).



NS-SeC data (socio-economic position based on occupation) indicates higher than average proportions in routine and manual occupations (NS-SeC classes 5-7) and lower than average levels in the not classified (full-time students) category.

Socio-economic classification (NS-SeC)	Cwm Tawe	Cwm Tawe %	Swansea %
All usual residents aged 16-74	42,436	100	100
1-2. Higher managerial, administrative & professional	10,688	25.2	27.5
3-4. Intermediate occupations	9,464	22.3	20.3
5-7. Routine and manual occupations	17,248	40.6	33.9
8. Never worked and long-term unemployed	2,247	5.3	5.2
Not classified (full-time students)	2,789	6.6	13.1

Source: NS-SeC - 'National Statistics Socio-economic Classification' (three-class version), 2011 Census, ONS.

ECONOMIC ACTIVITY, LABOUR MARKET AND BENEFIT STATISTICS

Benefit claimants (selected, as at August 2019)	Cwm Tawe	Rate %	Swansea %
Claimant Count unemployment (JSA/UC)	1,295	3.5	3.4
Universal Credit (total claimants)	3,084	8.4	7.4
Incapacity Benefits (ESA and IB/SDA)	3,078	8.4	7.3
Disability-related benefits (PIP, DLA and AA)	7,987	13.7	12.4
Pension Credit (PC)	1,803	16.5	15.7

Source: Dept. for Work & Pensions and ONS.

Note: Claimant Count unemployment includes Jobseeker's Allowance (JSA) claimants plus Universal Credit (UC) claimants who are required to seek work. ESA = Employment Support Allowance; IB/SDA = Incapacity Benefit / Severe Disablement Allowance; PIP = Personal Independence Payment; DLA = Disability Living Allowance; AA = Attendance Allowance. Estimated rates shown as % of population aged 16-64, except disability benefits (all people) and PC (aged 65+). Universal Credit is replacing six means-tested benefits and tax credits (known as legacy benefits): Income-based JSA; Income-related ESA; Income Support; Working Tax Credit; Child Tax Credit; Housing Benefit. Further statistical information on UC and other benefits is available.

Economic Activity (people aged 16-74)	Cwm Tawe	Cwm Tawe %	Swansea %	
Economically Active	28,232	66.5	63.0	
Employees: Part-time and Full-time	22,929	54.0	47.9	
Self-employed	2,421	5.7	6.6	
Unemployed	1,661	3.9	3.9	
Economically Inactive	14,204	33.5	37.0	
Retired	6,598	15.5	15.6	
Looking after Home or Family	1,782	4.2	3.7	
Long-term Sick or Disabled	3,296	7.8	6.9	
Other	885	2.1	2.1	
Students (economically active and inactive)	2,864	6.7	13.3	

Source: 2011 Census, ONS.