

COMMUNITY AREA PROFILE: LLWCHWR

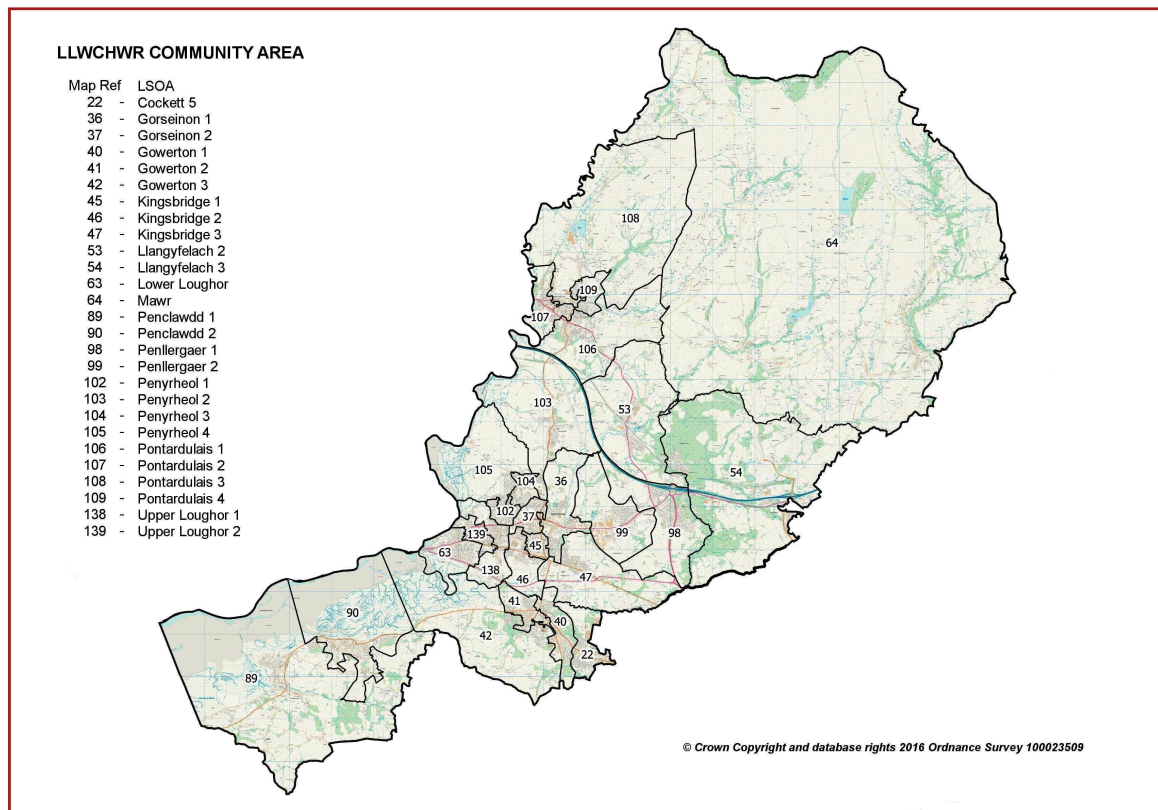
Information, Research & GIS (Strategic Delivery Unit), February 2020

Population: 45,800 (source: mid-2018 rounded estimates, Office for National Statistics / ONS)

Lower Super Output Areas (LSOAs) in the Community Area:

Cockett 5; Gorseinon 1 & 2; Gowerton 1, 2 & 3; Kingsbridge 1, 2 & 3; Llangyfelach 2 & 3; Lower Loughor; Mawr; Penclawdd 1 & 2; Penllergaer 1 & 2; Penyrheol 1, 2, 3 & 4; Pontardulais 1, 2, 3 & 4; Upper Loughor 1 & 2

Constituency area (Welsh Government / UK Parliament): Swansea West.



- **Location:** This area comprises mostly the district centres to the north-west and around the Loughor estuary/river, and the rural north of the county. It consists of 27 LSOAs, and is the second highest populated of the six areas, but has the second lowest density.
- **Area Wards:** Cockett (part), Gorseinon, Gowerton, Kingsbridge, Llangyfelach (part), Lower Loughor, Mawr, Penclawdd, Penllergaer, Penyrheol, Pontardulais, Upper Loughor
- **Area:** 13,746 hectares / 137.46 km² (2011 Census)
- **Population Density (2018):** 333 people per km²
- **Population Change (2008 to 2018):** +2,500 / +6% (ONS estimates, rounded)
- **Employment:** 12,000 (ONS workplace estimate, 2018). Major employers: Swansea Council schools, Gower College Swansea, 3M plc, Toyoda Gosei, Timet UK, industrial estate occupiers (Crofty, Garngoch and Pontardulais), agriculture businesses.

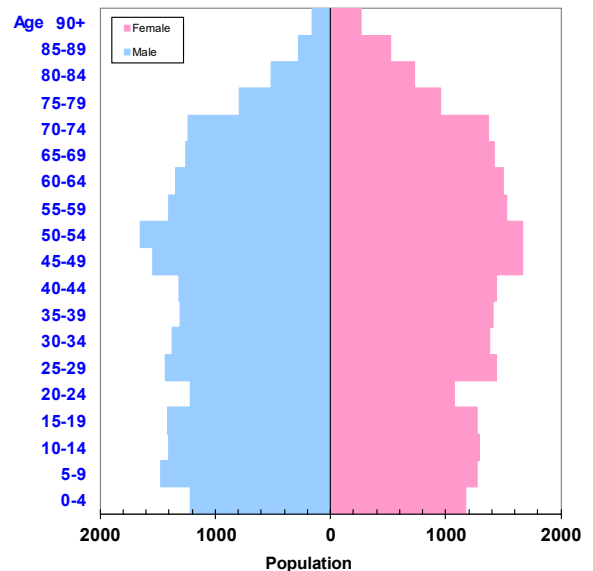


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POPULATION STATISTICS

Mid-2018 population estimates

| Population | Llchwyr Total | Llchwyr % | Swansea % |
|------------------|---------------|-----------|-----------|
| Aged: 0-4 | 2,397 | 5.2 | 5.1 |
| 5-15 | 5,969 | 13.0 | 11.9 |
| 16-24 | 4,465 | 9.8 | 14.1 |
| 25-44 | 11,106 | 24.3 | 24.8 |
| 45-64 | 12,327 | 26.9 | 24.6 |
| 65-74 | 5,279 | 11.5 | 10.4 |
| 75+ | 4,210 | 9.2 | 9.0 |
| Total | 45,753 | 100 | 100 |
| Male | 22,356 | 48.9 | 49.9 |
| Female | 23,397 | 51.1 | 50.1 |



Source: Small area population estimates (2018), ONS.

- The age profile of the population in this community area is broadly similar to Swansea's overall, but with slightly higher proportions aged 5-15 and 45-74, and lower proportions aged 16-24
- The area has a higher percentage of people born in Wales (2011 Census), and a higher percentage of people able to speak Welsh than the Swansea average
- Other population characteristics are relatively close to Swansea averages
- The area has a higher percentage of married or civil partnership couples and lower proportions of 'One-person – other' (under 65) and 'Other household' types
- Higher percentages of detached and semi-detached household accommodation. High levels of home ownership (both with mortgage/loan and outright) and below average proportions in private or social rented tenures (2011 Census).

2011 Census Data

| Population Characteristics | Llchwyr | Llchwyr % | Swansea % |
|---|---------|-----------|-----------|
| People: born in Wales | 37,284 | 84.9 | 77.7 |
| born outside UK | 1,182 | 2.7 | 7.2 |
| in non-white ethnic groups | 820 | 1.9 | 6.0 |
| with long-term health problem or disability | 10,105 | 23.0 | 23.3 |
| with no qualifications (aged 16+) | 8,000 | 22.4 | 23.9 |
| with higher level qualifications (aged 16+) | 9,465 | 26.5 | 25.8 |
| able to speak Welsh (aged 3+) | 7,823 | 18.4 | 11.4 |

| Household Composition | Llchwyr | Llchwyr % | Swansea % |
|--|---------------|-----------|-----------|
| Total households | 18,515 | 100 | 100 |
| Household type: One person: Age 65+ | 2,459 | 13.3 | 13.4 |
| Other | 2,856 | 15.4 | 19.9 |
| One family only: All aged 65+ | 1,710 | 9.2 | 8.7 |
| Married or Same-Sex Civil Partnership Couple | 6,967 | 37.6 | 30.4 |
| Cohabiting Couple | 1,577 | 8.5 | 8.6 |
| Lone Parent | 2,076 | 11.2 | 11.7 |
| Other Household Types | 870 | 4.7 | 7.3 |

Source: 2011 Census, ONS.

HOUSING STATISTICS

Accommodation Type and Tenure

| Household Accommodation Type | Llwchwr | Llwchwr % | Swansea % |
|---|---------------|-----------|-----------|
| All household spaces (incl. vacant/second homes) | 19,255 | 100 | 100 |
| Detached | 6,713 | 34.9 | 23.2 |
| Semi-detached | 7,780 | 40.4 | 33.3 |
| Terraced (incl. end terrace) | 3,046 | 15.8 | 26.4 |
| Flat, maisonette or apartment | 1,633 | 8.5 | 16.7 |
| Caravan or other mobile/temporary | 83 | 0.4 | 0.4 |

| Household Tenure | Llwchwr | Llwchwr % | Swansea % |
|--|---------------|-----------|-----------|
| All households | 18,515 | 100 | 100 |
| <i>Households: Owned:</i> | | | |
| Owned outright | 6,991 | 37.8 | 33.4 |
| Owned with a mortgage or loan | 7,287 | 39.4 | 30.6 |
| <i>Households: Rented:</i> | | | |
| Social Rented; from Council (Local Authority) | 1,487 | 8.0 | 12.7 |
| Social Rented; Other (incl. RSL/HA) | 686 | 3.7 | 6.5 |
| Private Rented (total) | 1,746 | 9.4 | 14.7 |
| Other (incl. Shared Ownership, Living Rent Free) | 318 | 1.7 | 2.0 |

Source: 2011 Census, ONS.

Dwelling Stock by Council Tax Band, March 2019

| Council Tax Band: | A | B | C | D | E | F | G | H | I | Total |
|-------------------|-------------|-------------|-------------|-------------|-------------|------------|------------|------------|------------|---------------|
| Llwchwr | 1,700 | 4,110 | 6,280 | 4,030 | 2,520 | 1,260 | 410 | 30 | 0 | 20,340 |
| Llwchwr % | 8.4 | 20.2 | 30.9 | 19.8 | 12.4 | 6.2 | 2.0 | 0.1 | 0.0 | 100 |
| Swansea % | 15.1 | 25.0 | 21.6 | 15.0 | 11.4 | 7.1 | 3.4 | 1.0 | 0.5 | 100 |

Source: Valuation Office Agency (VOA) administrative database. [Note: aggregated, rounded LSOA data]

Average house sale price, year ending June 2019

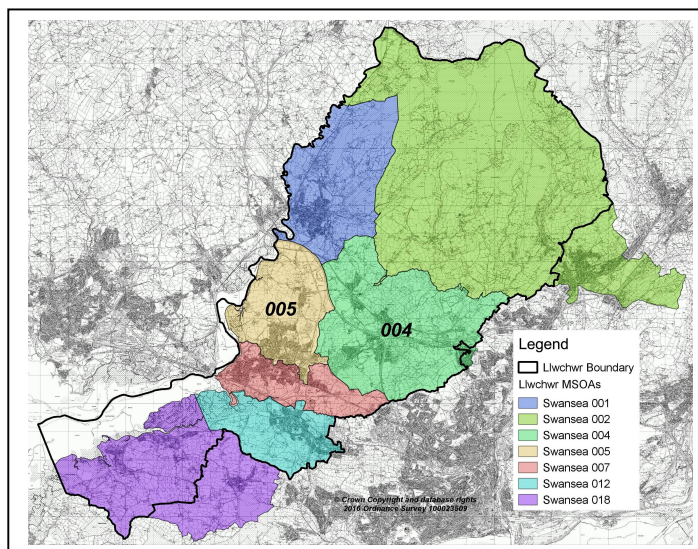
Llwchwr Community Area consists of all or part of seven MSOAs. Recent estimates by house type for each MSOA are shown below, with the area median and Swansea figures:

| MSOA \ Type: | Detached | Semi-detached | Terraced | Flat / maisonette | All types |
|------------------------|-----------------|-----------------|-----------------|-------------------|-----------------|
| Swansea 001 | £191,000 | £136,500 | £117,500 | n/a | £145,000 |
| Swansea 002 | £200,125 | £120,000 | £90,000 | n/a | £129,500 |
| Swansea 004 | £225,000 | £149,975 | £119,000 | n/a | £165,000 |
| Swansea 005 | £187,500 | £138,000 | £125,000 | £87,000 | £145,000 |
| Swansea 007 | £230,000 | £143,000 | £108,250 | n/a | £150,000 |
| Swansea 012 | £195,000 | £158,975 | £103,000 | n/a | £161,000 |
| Swansea 018 | £259,000 | £175,000 | £148,500 | n/a | £190,000 |
| Area median | £200,125 | £143,000 | £117,500 | £87,000 | £150,000 |
| Swansea average | £244,998 | £149,475 | £113,000 | £120,000 | £149,000 |

Source: House Price Statistics for Small Areas (HPSSAs), ONS. Note: £ figures are the median price paid by property type (where available) for year ending June 2019, calculated using Land Registry data. The *Area median* is the middle value of MSOAs in the area, and is not a published figure. The map on page 5 shows the location of each MSOA.

SOCIO-ECONOMIC DATA

➤ Local estimates of average net annual household income are available via ONS model-based estimates at MSOA (Middle Super Output Area) level for 2015/16. This Community Area contains all or part of seven MSOAs, with figures ranging from £25,300 (Swansea 005, see map) to £31,400 (Swansea 004). The median figure (the middle value of MSOAs in the area) is £28,200 (5% above the Swansea median of £26,900).



➤ NS-SeC data (socio-economic position based on occupation) reports slightly higher than average percentages in all NS-SeC class categories (classes 1-7), but levels in the not classified (full-time students) category are lower than the Swansea average.

| Socio-economic classification (NS-SeC) | Llwchwr | Llwchwr % | Swansea % |
|---|---------|-----------|-----------|
| All usual residents aged 16-74 | 31,998 | 100 | 100 |
| 1-2. Higher managerial, administrative & professional | 10,025 | 31.3 | 27.5 |
| 3-4. Intermediate occupations | 7,509 | 23.5 | 20.3 |
| 5-7. Routine and manual occupations | 11,230 | 35.1 | 33.9 |
| 8. Never worked and long-term unemployed | 1,166 | 3.6 | 5.2 |
| Not classified (full-time students) | 2,068 | 6.5 | 13.1 |

Source: NS-SeC – 'National Statistics Socio-economic Classification' (three-class version), 2011 Census, ONS.

ECONOMIC ACTIVITY, LABOUR MARKET AND BENEFIT STATISTICS

| Benefit claimants (selected, as at August 2019) | Llwchwr | Rate % | Swansea % |
|---|---------|--------|-----------|
| Claimant Count unemployment (JSA/UC) | 575 | 2.1 | 3.4 |
| Universal Credit (total claimants) | 1,472 | 5.3 | 7.4 |
| Incapacity Benefits (ESA and IB/SDA) | 1,668 | 6.0 | 7.3 |
| Disability-related benefits (PIP, DLA and AA) | 5,534 | 12.1 | 12.4 |
| Pension Credit (PC) | 1,193 | 12.6 | 15.7 |

Source: Dept. for Work & Pensions and ONS.

Note: Claimant Count unemployment includes Jobseeker's Allowance (JSA) claimants plus Universal Credit (UC) claimants who are required to seek work. ESA = Employment Support Allowance; IB/SDA = Incapacity Benefit / Severe Disablement Allowance; PIP = Personal Independence Payment; DLA = Disability Living Allowance; AA = Attendance Allowance. Estimated rates shown as % of population aged 16-64, except disability benefits (all people) and PC (aged 65+). Universal Credit is replacing six means-tested benefits and tax credits (known as legacy benefits): Income-based JSA; Income-related ESA; Income Support; Working Tax Credit; Child Tax Credit; Housing Benefit. Further statistical information on UC and other benefits is available.

| Economic Activity (people aged 16-74) | Llwchwr | Llwchwr % | Swansea % |
|---|---------------|-------------|-------------|
| Economically Active | 21,804 | 68.1 | 63.0 |
| Employees: Part-time and Full-time | 17,594 | 55.0 | 47.9 |
| Self-employed | 2,333 | 7.3 | 6.6 |
| Unemployed | 1,001 | 3.1 | 3.9 |
| Economically Inactive | 10,194 | 31.9 | 37.0 |
| Retired | 5,635 | 17.6 | 15.6 |
| Looking after Home or Family | 983 | 3.1 | 3.7 |
| Long-term Sick or Disabled | 1,860 | 5.8 | 6.9 |
| Other | 481 | 1.5 | 2.1 |
| Students (economically active and inactive) | 2,111 | 6.6 | 13.3 |

Source: 2011 Census, ONS.